Name of the issue: Shiprocket Limited

1	**Type of issue (IPO/ FPO)**	IPO
2	**Issue size (Rs. in million)**	16,174.85
3	**Grade of issue alongwith name of the rating agency** **Name** **Grade**	Not Applicable
4	**Subscription Level (Number of times)** [1]	56.86

Source: Basis of Allotment Ad dated August 18, 2026

(1) Figure is after technical rejections

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment August 17, 2026	18.40%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (Sep 30, 2026)*	21.54%
(iii) at the end of 1st FY (March 31, 2027)*	N.A.
(iv) at the end of 2nd FY (March 31, 2028)*	N.A.
(v) at the end of 3rd FY (March 31, 2029)*	N.A.

**will be updated in due course*

6 **Financials of the issuer (consolidated basis)** *(Rs. Million)*

Parameters	31-Mar-27	31-Mar-28	31-Mar-29
Revenue from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid up equity share capital	Not Available	Not Available	Not Available
Other Equity	Not Available	Not Available	Not Available

Note: Financials for the year ended March 31, 2027, March 31, 2028 and March 31, 2029 shall be updated in due course

7 **Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2027)[1]	Not Available
(ii) at the end of 2nd FY (March 31, 2028) [1]	Not Available
(iii) at the end of 3rd FY (March 31, 2029) [1]	Not Available

(1) will be updated in due course

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2027[1]	Not Available	
During year ended March 31, 2028[1]	Not Available	
During year ended March 31, 2029[1]	Not Available	

(1) Change in Directors of Issuer is not updated as the relevant financial years have not been completed

9 **Status of implementation of project/ commencement of commercial production**

Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 **Status of utilization of issue proceeds**

(i) as disclosed in the offer document (Rs. in Million)

	Particulars	Amount which will be financed from Net Proceeds	Estimated Utilisation of Net Proceeds		
			FY 2027	FY 2028	FY 2029
1	Investment in the growth of our Shiprocket's platforms primarily for our Emerging Business and for our Core Business	**3,656.00**	**885.84**	**1356.92**	**1413.24**
1.a	investment in marketing initiatives primarily for our Emerging Business and for our Core Business	2,058.00	483.00	756.00	819.00
1.b	investment in technology infrastructure and capabilities primarily for our Emerging Business and for our Core Business	1,598.00	402.84	600.92	594.24
2	Repayment / prepayment, in full or in part, of certain borrowings availed of by our Company including payment of the interest accrued thereon	2,100.00	2,100.00	0	0
3	Funding inorganic growth through unidentified acquisitions and general corporate purposes	2,493.95	1,246.98	623.49	623.49
	Total	**8,250**	**4,233**	**1,980**	**2,037**

(ii) Actual utilization

Particulars	Amount to be funded from Issue Proceeds	Actual Utilisation as on September 30, 2026	Unutilised Issue Proceeds
Investment in the growth of Shiprocket's platforms primarily for Emerging	**3,656.00**	**-**	**3,656.00**
a. Investment in marketing initiatives primarily for Emerging Business and f	2,058.00	-	2,058.00
b. Investment in technology infrastructure and capabilities primarily for Eme	1,598.00	-	1,598.00
Repayment/prepayment, in full or in part, of certain borrowings availed of b	2,100.00	2,100.00	-
Funding inorganic growth through unidentified acquisitions and general cor	2,494.00	606.40	1,887.60
Total	**8,250.00**	**2,706.40**	**6,148.60**

Source: Monitoring Agency Report issued by CARE Ratings Limited for the quarter ended September 30, 2026.

(iii) Reasons for deviation, if any — None

11 **Comments of monitoring agency, if applicable**

(i) Comments on use of funds — None

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document — None

(iii) Any other reservations expressed by the monitoring agency about the end use of funds — None

12 **Price-related data**

Designated SE	NSE
Issue Price (Rs.)	97
Listing Date	August 19, 2026

Price parameters	At close of listing day August 19, 2026	At close of 30th	At close of 90th	As at the end of March 31, 2027

		calendar day from listing day	calendar day from listing day	Closing price during FY	High during FY	Low during FY
Market Price (Rs.)	143.45	121.59	Not Available	Not Available	Not Available	Not Available
Nifty 50	24,078.30	23,346.40	Not Available	Not Available	Not Available	Not Available

Price parameters	As at the end of March 31, 2028			As at the end of March 31, 2029		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceeding trading day has been considered

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average**

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document	At the end of 1st FY March 31, 2027**	At the end of 2nd FY March 31, 2028**	At the end of 3rd FY March 31, 2029**
EPS	**Issuer: Consolidated [(1)]**	10	-1.23	-	-	-
	Peer Group:					
	Unicommerce Esolutions Limited	1	1.79			
	Industry Avg		1.79			
P/E	**Issuer: Consolidated**	10	NA*	-	-	-
	Peer Group:					
	Unicommerce Esolutions Limited	1	47.75			
	Industry Avg		47.75			
RoNW%	**Issuer: Consolidated [(3)]**	10	-5.20%	-	-	-
	Peer Group:					
	Unicommerce Esolutions Limited	1	10.60%			
	Industry Avg:		10.60%			
NAV per share	**Issuer: Consolidated [(4)]**	10	23.96	-	-	-
	Peer Group:					
	Unicommerce Esolutions Limited	1	17.17			
	Industry Avg:		17.17			

All the financial information for listed industry peers is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the financial information of such listed industry peer available on the website of the stock exchanges, investor presentations and regulatory filings, as of and for Fiscal 2026.

P/E Ratio for the listed industry peer has been computed based on the closing market price of equity shares, on BSE as on July 22, 2026, divided by the diluted EPS of the latest respective Fiscal year (viz Fiscal 2026).
Return on Net Worth (%) is computed as Restated Loss for the Fiscal attributable to the equity shareholders of the Company divided by Net Worth of the Company at the end of the Fiscal. Net worth is calculated as aggregate value of equity share capital, instruments entirely equity in nature and other equity excluding share warrants, Capital redemption reserve
Net Asset Value per Equity share (in ₹) is computed as Net Worth at the end of the Fiscal divided by the number of Equity shares and compulsorily convertible cumulative preference shares on a fully diluted basis outstanding at the end of the Fiscal. Net worth is calculated as aggregate value of equity share capital, instruments entirely equity in nature and other equity excluding share warrants, Capital redemption reserve
** Since Basic and Diluted Earning Per Share for year ended March 31, 2026 is negative, P/E ratio of the Company is not ascertainable*
***Not available as the relevant fiscal year has not been completed / information not disclosed*

14 **Any other material information**

Particulars	Date
Nil	Nil
For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com	